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## PRESS RELEASE

Prospectus regarding Oasmia Pharmaceutical's rights issue is now available

The Board of Directors of Oasmia Pharmaceutical AB (publ) ("Oasmia") has prepared a prospectus for the purpose of the rights issue, which was announced on October 18, 2012.

The prospectus has today been approved by and registered with the Swedish Financial Supervisory Authority (Swe. Finansinspektionen) and is now available on Oasmia's website ([www.oasmia.com](http://www.oasmia.com)), Carnegie Investment Bank AB's website ([www.carnegie.se](http://www.carnegie.se)) and the Swedish Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)). The prospectus can also be ordered from Carnegie Investment Bank AB during business hours by telephone +46 (0)8 5886 8660.

The information above has been made public in accordance with the Securities Market Act and/or the Financial Instruments Trading Act. The information was published at 16.50 on October 25, 2012.

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Carnegie is acting for Oasmia and no one else in connection with the rights offering and will not be responsible to anyone other than Oasmia for providing the protections afforded to its clients or for providing advice in relation to the rights offering and/or any other matter referred to in this announcement.

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This press release contains forward-looking statements, which are statements related to future events. In this context, forward-looking statements often address Oasmia's expected future business and financial performance, and often contain words such as "expect", "anticipate", "intend", "plan", "believe", "seek", or "will". Forward-looking statements by their nature address matters that are, to different degrees, uncertain and can be influenced by many factors, including the behaviour of financial markets, fluctuations in interest and exchange rates, commodity and equity prices and the value of financial assets; the impact of regulation and regulatory, investigative and legal actions; strategic actions; and numerous other matters of national, regional and global scale, including those of a political, economic, business and competitive nature. These factors may cause Oasmia's actual future results to be materially different than those expressed in its forward-looking statements. Oasmia does not undertake to update its forward-looking statements.

You are advised to read this announcement and the prospectus and the information incorporated by reference therein, in their entirety for a further discussion of the factors that could affect the Oasmia's future performance and the industries in which it operates. In light of these risks, uncertainties and assumptions, the events described in the forward-looking statements in this announcement may not occur.

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